

21st Austria ATX-Prime Stocks Week 17

ATX TR			
3551.86	0.32%	3.30%	
Price	% week	% ytd	
Addiko Bank			
18.00	-1.10%	34.83%	
Aluflexpack			
Agrana			
13.55	0.74%	-3.90%	
Amag			
26.10	-1.51%	-2.25%	
AT&S			
20.36	11.99%	-22.59%	
Bawag			
57.50	2.68%	19.84%	
stock3			
17.40	0.00%	-3.87%	
CA Immo			
30.46	-1.17%	-6.13%	
DO&CO			
144.80	1.26%	7.74%	
Erste Group			
43.97	2.26%	19.71%	
FACC			
6.27	0.97%	7.55%	
Flughafen Wien			
50.00	-0.40%	-1.77%	
Frequentis			
27.70	4.92%	1.47%	
Immofinanz			
22.80	-3.80%	8.31%	
Kapsch TrafficCom			
8.16	0.74%	-8.93%	
Montana Aerospace			
Marinomed Biotech			
17.50	-9.79%	-40.07%	
Palfinger			
21.60	0.93%	-14.29%	
Pierer Mobility			
37.20	-8.37%	-25.15%	
Porr			

Dear active investors,

Week 17 was a good week for Austrian Markets, ATX TR went up 0,43 percent. Best Performers were AT&S and Strabag. News came from Kapsch TrafficCom, Strabag (3), Erste Group, Verbund, Amag, S Immo, Palfinger and Polytec.

BSN engine weekly Spitout: The **ATX TR** up 0,43% to 7.990,99 points this week. Year-to-date the ATX TR is now at **4,92%**. Up to now there were **47** days with a positive and **35** with a negative gain. From the year-high we are **0,8%** away, from the low **8,33%**. Statistically the best weekday so far 2024 is **Friday** with 0,12%, the weakest is **Tuesday** with 0,02%.

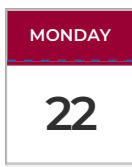
These are the best-performers this week: **AT&S** 11,99% in front of Strabag 6,3% and RBI 6,23%. And the following stocks performed worst: Marinomed Biotech -9,79% in front of Andritz -8,97% and Pierer Mobility -8,37%.

Further highlights this week: **AT&S** for 5 days in a row up (11,99% gain from 18,18 to 20,36), also **Strabag** 5 days up (6,3% gain from 38,1 to 40,5), **Uniga** 4 days up (1,6% gain from 8,15 to 8,28), **Wienerberger** 3 days up (2,98% gain from 32,22 to 33,18), **Pierer Mobility** 9 days down (12,68% loss from 42,6 to 37,2), **VIG** 3 days down (1,52% loss from 29,6 to 29,15), **Marinomed Biotech** 3 days down (7,89% loss from 19 to 17,5), **Andritz** 3 days down (8,65% loss from 56,1 to 51,25), **Erste Group** 3 days down (1,24% loss from 44,52 to 43,97), **Semperit** 3 days down (3,53% loss from 11,9 to 11,48).

Best-performers year-to-date as of now: S Immo 36,4% (last year: 0,16 percent) followed by Addiko Bank 34,83% (last year: 5,53 percent) and Bawag 19,84% (last year: -3,65 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -40,07% (Vorjahr: -48,23 percent), followed by Pierer Mobility -25,15% (Vorjahr: -26,59 percent) and AT&S -22,59% (Vorjahr: -17,81 percent).

High above the MA200: **Addiko Bank** 28,6%, **S Immo** 24,01% and **Erste Group** 20,71%.

Down under the MA200: **Marinomed Biotech** -46,44%, **Pierer Mobility** -36,09% and **Semperit** -26,41%.



Kapsch TrafficCom: Pinellas County, Florida, has selected Kapsch TrafficCom for the ATCMTD-sponsored project to improve mobility and safety. The project is scheduled to be deployed by the end of 2024 followed by a year of system monitoring and calibration. The Kapsch TrafficCom contract is for USD 3.5 million. Jeff Adler, VP of Solution Consulting at Kapsch TrafficCom, who will be serving as the project director. "This will be our first project in North America to deploy a solution that fully incorporates our entire traffic product portfolio, making traffic safer and re-

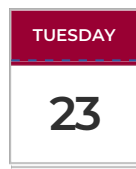
14.56	2.82%	14.65%
Österreichische Post		
30.25	-5.47%	-7.49%
Polytec Group		
3.27	-0.61%	-6.70%
RBI		
18.25	6.23%	-2.25%
RWT AG		
3.50	-16.67%	-12.50%
Semperit		
11.48	-2.55%	-18.93%
S Immo		
17.05	-3.12%	36.40%
Sportradar Group		
8.90	-0.56%	-10.24%
Strabag		
40.50	6.30%	-2.17%
Telekom Austria		
8.02	1.52%	4.84%
UBM		
18.65	-4.36%	-11.61%
Uniq		
8.28	1.35%	10.99%
Varta AG		
9.31	13.68%	-55.13%
VAS AG		
9.00	1.12%	1.12%
Verbund		
69.85	-0.71%	-16.89%
VIG		
29.15	0.17%	10.00%
Valneva		
3.44	-5.95%	-27.03%
Wienerberger		
33.18	1.28%	9.79%
Warimpex		
0.78	2.37%	4.43%
Zumtobel		
6.22	6.14%	-0.96%

ducing pedestrian accidents."

Kapsch TrafficCom: weekly performance: 0.74%

Strabag: Construction group Strabag has acquired Naporo Klima Dämmstoff GmbH from its previous owner, Synthesa Group. The acquisition expands Strabag's product portfolio to include insulation boards made of hemp, flax and PET fibres, which have a minimal ecological footprint and have the ability to bind CO2. With the 100% acquisition, the technology group aims to exploit the potential that is currently developing in the field of sustainable building materials while taking another important step towards becoming climate neutral in 2040. The closing of the deal has already taken place. The parties have agreed not to disclose the purchase price.

Strabag: weekly performance: 6.30%



Erste Group: Erste Group and its Romanian subsidiary BCR are financing a wind farm in Romania developed by Eurowind Energy. The 48 MW Pecineaga wind farm is scheduled to be commissioned in the first quarter of 2025. It will have a production of almost 176,000 MWh per year and will be able to supply up to 48,000 households with green energy. Erste Group and its subsidiary are financing the investment loan equally with a contribution of 32.66 million euros each. The credit facility has a term until the end of 2040 and covers 70 percent of the total development costs of Pecineaga Park.

Erste Group: weekly performance: 2.26%

Strabag: Strabag Property and Facility Services (Strabag PFS) was commissioned by Hypovereinsbank to provide integrated facility management services. The service contracts with a duration of five years include technical, infrastructural and commercial building management for all HypoVereinsbank bank locations in Germany. According to Strabag PFS, this is one of the largest facility management contracts tendered in recent years. The group of companies has already managed the properties used by the bank in the past.

Strabag: weekly performance: 6.30%

Verbund: Verbund Green Power, a subsidiary of Austria's leading energy company Verbund, and Capital Energy, one of the largest renewable energy platforms in the Iberian Peninsula, have signed a strategic alliance for the development of pumped hydroelectric plants in Spain. The alliance will evaluate the possible construction of two pumped-stored hydro plants in Spain with a combined capacity of about 830 MW. Under the terms of the agreement, Capital Energy will lead the promotion of these plants within the joint venture, while Verbund will be responsible for leading the construction and operation of the plants, as well as providing the necessary technical support during the development phase. This is the second corporate agreement reached by Verbund and Capital Energy in Spain regarding the implementation of clean energy projects. In 2022, the two energy companies signed a sale and purchase agreement for five wind and solar projects, with a combined capacity of 171 MW, located in three autonomous communities: Andalusia, Asturias and Extremadura.

Verbund: weekly performance: -0.71%

WEDNESDAY

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AMAG: At AMAG Austria Metall AG the challenging environment influences the results for the first quarter. The lower aluminium price level and the lower shipment volumes reflect a reduction in revenues of 17 % to 335.8 million (Q1/2023: EUR 404.8 million). Total shipments in Q1/2024 amounted to 104,200 tonnes after 110,400 tonnes in the first quarter of the previous year. At EUR 42.4 million, earnings before interest, taxes, depreciation and amortisation (EBITDA) were down on the previous year (Q1/2023: EUR 60.8 million), but well above the results from Q4/2023. From today's perspective and assuming no significant global deterioration in the economic situation, full-year EBITDA is expected to be between EUR 150 million and EUR 180 million.

Amag: weekly performance: -1.51%

THURSDAY

25

Strabag: Construction group Strabag increased its output volume by 8% to € 19,139.14 million in the 2023 financial year, setting a new record for this figure. The consolidated Group revenue amounted to € 17,666.54 million. The operating segments North + West contributed 41%, South + East 42% and International + Special Divisions 17% to the revenue. Despite sharp declines on the residential construction market, the order backlog remained more or less stable at a very high level of € 23,466.13 million (-1% compared to 31 December 2022). The earnings before interest and taxes (EBIT) increased significantly by 25% to € 880.20 million in 2023. The EBIT margin grew to 5.0% (2022: 4.2%), CEO Klemens Haselsteiner: "2023 was characterised by a number of factors that are not supportive for construction. But Strabag held up extremely well even in this challenging environment, with earnings that exceeded expectations. Our broad diversification allowed us to more than offset declines in individual construction segments. At the same time, we continued to work on progress in construction and are focusing our strategy on the growth drivers of the future: sustainability and innovation." Based on the continuing high order backlog, which already extends into 2025, the Management Board expects the output volume to increase slightly to around € 19.4 billion in the 2024 financial year. Due to the economic challenges in the construction industry, the earnings for 2023 do not change anything about the target of generating an EBIT margin of at least 4% in the 2024 financial year.

Strabag: weekly performance: 6.30%

S Immo: Real estate company S Immo signed a contract for the acquisition of a portfolio totalling eight properties from Czech Property Investments, a subsidiary of CPI Property Group, in the Czech Republic. The purchase comprises four office properties and four commercial properties with a total leasable area of around 136,000 m², a property value of around EUR 463m and annual rental income of around EUR 28.3m.

S Immo: weekly performance: -3.12%

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FRIDAY

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Palfinger: In the first quarter of 2024, lifting solutions provider Palfinger recorded revenues of EUR 578.5 million, an operating result (EBIT) of EUR 54.7 million and consolidated net result of EUR 32.5 million. The company thus achieved its strongest EBIT and consolidated net result in a first quarter. This despite a very challenging economic environment, geopolitical uncertainties and the resulting weakening of core markets in Europe. Due to the continued low level of orders in the EMEA region, production was reduced. For the full year a slight decline in revenue compared to 2023 (revenue of EUR 2,446 million) and an EBIT of around 20 percent below that of the record year 2023 (EBIT of EUR 210.2 million) are expected.

Palfinger: weekly performance: 0.93%

Polytec: Consolidated sales revenues of the Polytec Group, developer and manufacturer of high-quality plastic components, amounted to EUR 636.0 million in the 2023 financial year, up 5.8% on the previous year (EUR 601.4 million). Polytec in the 2023 financial year amounted to EUR 26.6 million (previous year: EUR 33.2 million). The successful order acquisitions of previous years led to an aggregation of new ramp-ups in the course of the 2023 financial year, especially at two plants. These, together with the delays in the delivery of urgently needed new production facilities, weighed on operational efficiency. From today's perspective, the management expects planned consolidated sales revenues in the range of EUR 660 million to EUR 710 million for the 2024 financial year and is targeting an EBIT margin of around 2% to 3%. The rising sales trend will be strengthened by the ramp-up of new projects, which are a consequence of the high order intakes of previous years.

Polytec Group: weekly performance: -0.61%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
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