

## 21st Austria ATX-Prime Stocks Week 18

ATX TR			
3590.61	1.20%	4.54%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
17.50	-2.78%	31.09%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
13.45	-0.74%	-4.61%	
<b>Amag</b>			
26.40	1.15%	-1.12%	
<b>AT&amp;S</b>			
20.22	-0.69%	-23.12%	
<b>Bawag</b>			
57.05	-0.78%	18.90%	
<b>stock3</b>			
17.50	0.57%	-3.31%	
<b>CA Immo</b>			
30.82	1.18%	-5.02%	
<b>DO&amp;CO</b>			
145.00	0.14%	7.89%	
<b>Erste Group</b>			
44.67	1.59%	21.62%	
<b>FACC</b>			
6.28	0.16%	7.72%	
<b>Flughafen Wien</b>			
50.00	0.00%	-1.77%	
<b>Frequentis</b>			
26.60	-3.97%	-2.56%	
<b>Immofinanz</b>			
23.75	4.17%	12.83%	
<b>Kapsch TrafficCom</b>			
8.30	1.72%	-7.37%	
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>			
16.70	-4.57%	-42.81%	
<b>Palfinger</b>			
21.05	-2.55%	-16.47%	
<b>Pierer Mobility</b>			
36.80	-1.08%	-25.96%	
<b>Porr</b>			

Dear active investors,

A good week for ATX TR, which went to new year to date highs. Polytec Group, Verbund and UBM were best Stocks in our PIR Universe. News came from Warimpex, Bawag, Kapsch TrafficCom, Erste Group, RBI, Strabag, Amag.

**BSN engine weekly Spitout:** The **ATX TR** up 1,27% to 8.092,77 points this week. Year-to-date the ATX TR is now at **6,26%**. Up to now there were **50** days with a positive and **36** with a negative gain. From the year-high we are **0%** away, from the low **9,71%**. Statistically the best weekday so far 2024 is **Thursday** with 0,12%, the weakest is **Tuesday** with 0,01%.

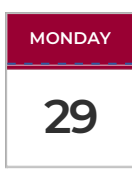
These are the best-performers this week: **Polytec Group** 8,56% in front of Verbund 5,65% and UBM 5,09%. And the following stocks performed worst: RBI -8,77% in front of SBO -7,63% and Austriacard Holdings AG -4,76%.

Further highlights this week: **Immofinanz** for 5 days in a row up (5,09% gain from 22,6 to 23,75), also **Telekom Austria** 3 days up (1,75% gain from 8,02 to 8,16), **RBI** 4 days down (8,77% loss from 18,25 to 16,65), **Uniq** 3 days down (1,08% loss from 8,31 to 8,22), **SBO** 3 days down (7,73% loss from 45,9 to 42,35).

**Best-performers year-to-date as of now:** S Immo 38% (last year: 0,16 percent) followed by Addiko Bank 31,09% (last year: 5,53 percent) and Erste Group 21,62% (last year: 22,84 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -42,81% (Vorjahr: -48,23 percent), followed by Pierer Mobility -25,96% (Vorjahr: -26,59 percent) and AT&S -23,12% (Vorjahr: -17,81 percent).

High above the MA200: **S Immo** 24,61%, **Addiko Bank** 24,03% and **Erste Group** 21,88%.

Down under the MA200: **Marinomed Biotech** -48,17%, **Pierer Mobility** -35,87% and **Semperit** -24,8%.



**BAWAG:** BAWAG Group reported a net profit of € 167 million, earnings per share of € 2.11, and a RoTCE of 23.7% for the first quarter 2024. The operating performance of our business was strong with pre-provision profits of € 257.6 million and a cost-income ratio of 32.9%. Core revenues increased by 7% to € 392.8 million in Q1 2024 versus the prior year. Anas Abuzaakouk, CEO, commented: "In the first quarter we delivered a strong set of results with net profit of € 167 million and an RoTCE of 24%. We generated a significant amount of capital during the quarter, increasing our CET1 ratio by 90 basis points to 15.6% and continuing to build up our excess capital of € 623 million, after deducting the first quarter dividend accrual of € 92 million. We have earmarked our excess capital for the acquisition of Knab bank, which we signed earlier this year, in addition to other M&A at an advanced stage. These strategic opportunities will be highly accreti-

14.52	-0.27%	14.33%
<b>Österreichische Post</b>		
29.95	-0.99%	-8.41%
<b>Polytec Group</b>		
3.55	8.56%	1.28%
<b>RBI</b>		
16.65	-8.77%	-10.82%
<b>RWT AG</b>		
3.50	-2.78%	-12.50%
<b>Semperit</b>		
11.60	1.05%	-18.08%
<b>S Immo</b>		
17.25	1.17%	38.00%
<b>Sportradar Group</b>		
8.60	-3.37%	-13.26%
<b>Strabag</b>		
39.55	-2.35%	-4.47%
<b>Telekom Austria</b>		
8.16	1.75%	6.67%
<b>UBM</b>		
19.60	5.09%	-7.11%
<b>Uniq</b>		
8.22	-0.72%	10.19%
<b>Varta AG</b>		
10.12	8.70%	-51.23%
<b>VAS AG</b>		
9.00	1.12%	1.12%
<b>Verbund</b>		
73.80	5.65%	-12.20%
<b>VIG</b>		
29.45	1.03%	11.13%
<b>Valneva</b>		
3.43	-0.29%	-27.25%
<b>Wienerberger</b>		
34.34	3.50%	13.63%
<b>Warimpex</b>		
0.78	0.26%	4.70%
<b>Zumtobel</b>		
5.96	-4.18%	-5.10%

ve to the Group in both earnings as well as allowing us to grow our Retail & SME franchise and overall footprint in the DACH/NL region. Today, I am more excited about our future growth opportunities than I have ever been."

**Bawag:** weekly performance: -0.78%

**Warimpex:** The high interest rate levels and elevated construction costs posed a tremendous challenge for the entire real estate sector last year, and Warimpex was no exception to this trend. Nevertheless, the company generated a clearly positive operating result, with a 10 per cent increase in revenues to EUR 49.7 million. EBITDA improved by 31 per cent to EUR 21.6 million due to the increases in revenue and lower operating expenses. EBIT went from EUR 59.1 million in the previous year to minus EUR 16.8 million. This clearly reflects the negative result from depreciation, amortisation, and remeasurement of EUR 38.4 million. All in all, this led to a decline in the result for the period from EUR 42.9 million in the previous year to minus EUR 23.8 million. "The development of inflation and interest rates, the associated increase in the cost of project financing, and the yield trend for properties are once again key issues in the industry this year. With a stable financial base, our focus this year will be on making preparations for construction at the Darmstadt site and continuing ongoing construction and development activities. Based on the current budget figures, we anticipate positive results for our ongoing operational activities in 2024 overall," says CEO Franz Jurkowitsch.

**Warimpex:** weekly performance: 0.26%

TUESDAY

30

**Kapsch TrafficCom:** Kapsch TrafficCom has been contracted by the Swiss Federal Office for Customs and Border Security (BAZG) to supply the heavy goods vehicle (HGV) road fee collection system and to manage the technical operation until at least the end of 2032. The contract value is 74.5 million Euro. In addition to the construction of the necessary roadside infrastructure and the implementation of the system technology based on video sensors, the contract also includes a maintenance and operating agreement for a period of eight years. "As the winner of this project, we are making an important contribution together with BAZG to the management of road infrastructure in one of Europe's most important transit countries," comments Carolin Treichl, EVP for Europe, the Middle East and Africa at Kapsch TrafficCom.

**Kapsch TrafficCom:** weekly performance: 1.72%

**Erste Group:** Erste Group Bank AG achieved an operating result of 1.51 billion euros in the first quarter of 2024 (Q1 2023: EUR 1.26 bn). At 208.1 billion euros, the loan volume was unchanged compared to the end of 2023, while customer deposits rose slightly to 235.3 billion euros (+1.1%). Risk costs were booked in the first quarter of 2024, unlike in the same period of 2023; however, at 95 million euros, these remained at a moderate level from a longer-term perspective. The NPL ratio of 2.3% was unchanged compared to the previous quarter. The cost/income ratio improved to 46.0% (Q1 2023: 49.7%). The number of securities savings plans rose to 1.24 million in the first three months of 2024, an increase of 24% year-on-year. The net profit for the quarter amounted to 783 million euros (Q1 2023: EUR 594 mn).

**Erste Group:** weekly performance: 1.59%

## wiener boerse

CEOs & CFOs  
präsentieren  
Zahlen & Fakten  
ihrer Unternehmen.

JETZT FILM  
STARTEN 



WEDNESDAY

01

**Kapsch TrafficCom:** Kapsch TrafficCom AG has sold assets that are not part of its strategic core business, generating total proceeds of close to EUR 11 million with full realization of variable purchase price components. Kapsch TrafficCom held 42.4% of the shares in Traffic Technology Services, Inc. (TTS), USA, a provider of technologies for intelligent transportation solutions. The entire stake was sold before the balance sheet date of March 31, 2024, which will have a positive effect of EUR 4.4 million on the financial result for the financial year 2023/24. In addition, Kapsch TrafficCom indirectly held via its subsidiary KTC-ZA Holding Proprietary Limited, South Africa, 82.9% of the shares in TMT Services and Supplies Proprietary Limited (TMT), South Africa, a provider of road safety law enforcement and automatic fare collection solutions for public transportation. All of the shares in TMT were sold after the balance sheet date of March 31, 2024, thus, the financial result for the past financial year 2023/24 is not affected.

**Kapsch TrafficCom:** weekly performance: 1.72%

THURSDAY

02

**RBI:** Raiffeisen Bank International (RBI) generated a consolidated profit of € 664 million in the first quarter of 2024 (Q1/2023: € 657 million). Risk costs fell by more than 90 per cent compared to the same period of the previous year. Higher interest income in Central and Southeastern Europe resulted in a € 70 million increase in net interest income to € 1,455 million. At € 25 million, Slovakia reported the largest increase, mainly due to interest-rate driven higher income from customer loans and from deposits at the national bank. Net fee and commission income sank by € 297 million to € 669 million. Russia recorded the sharpest decline at € 287 million, while the group's other countries showed stable development. At € 25 million, impairment losses on financial assets were significantly lower in the reporting period than the € 301 million reported in the comparable period, which had mainly been booked in Eastern Europe. RBI's CET1 ratio including the first quarter results amounted to 17.3 per cent at the end of the first quarter. If the Russian subsidiary bank had been deconsolidated without taking its equity into account, the ratio would have amounted to 14.6 per cent, which would have been well above the regulatory requirements. "RBI made a good start into the 2024 financial year. The earnings trend is in line with our expectations. The decline in risk costs is very pleasing," said RBI-CEO Johann Strobl.

**RBI:** weekly performance: -8.77%

**Strabag:** Strabag Umwelttechnik GmbH has been commissioned by Göteborg Energi AB, one of Scandinavia's leading energy suppliers, to handle as a general contractor the turnkey installation of a 50 MW industrial heat pump system to feed heat into Gothenburg's district heating network. The order which results from an EU-wide tender with negotiated procedure represents a major acquisition success story for the HEAT PUMP ALLIANCE®, an exclusive partnership between Strabag and Atlas Copco in the field of industrial and high-performance heat pumps agreed in 2022. The heat pump system is scheduled to begin operations in December 2026. The construction works will be carried out by

with  
love  
from  
Vienna



Publisher: FC Chladek Drastil GmbH,  
Czerninpl. 4, 1020 Wien · complete im-  
print: boerse-social.com/impressum ·  
editors: Christian Drastil ; Christine  
Petzwinkler · bsngine:  
Josef Chladek, Christian Drastil

subscription: [boerse-social.com/21st](https://boerse-social.com/21st)

Züblin Scandinavia AB, a Swedish subsidiary of STRABAG.

**Strabag:** weekly performance: -2.35%

FRIDAY

03

**AMAG:** Austria's leading aluminium producer AMAG Austria Metall AG and wind power pioneer ImWind from Lower Austria have signed a long-term Power Purchase Agreement (PPA). The long-established Upper Austrian company has secured clean green electricity for its headquarters in Ranshofen, Upper Austria, for the next 15 years. This will cover 20 per cent of the current annual electricity requirement.

**Amag:** weekly performance: 1.15%

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/  
PODCAST](https://christian-drastil.com/podcast)